

List of Documents

Important Note:

- Pan Card is Mandatory for all Applicants
- All copies of documents to be signed by applicant for self attestation.
- In case KYC is not done for Mutual Funds then you need to send a separate set of copies Documents as mentioned in KYC forms with the below given documents.
- Kindly note that all the send documents and information given at the time of registration will be verified by call/ email or in person.

List of documents for Individual

Photograph: Pasted on Application Form & Crossed Signed

Cancelled Cheque

Proof of Identity- PAN Card Copy (Mandatory)

Proof of address: Anyone of the following valid documents & tick (✓) against the document attached.

- Latest Telephone Bill (not more than 2 month old)
- Latest Electricity Bill (not more than 2 month old)
- Passport
- Driving License (with validity period)
- Latest Bank Passbook I Bank Account Statement
- Voter Identity
- Card Ration
- Card Registered Lease I Sale Agreement of residence

For Non Individual:

Copy of PAN Card of respective entity is Mandatory.

HUF	Pan Card Copy of Karta	Deed of Declaration	Latest Bank Pass Book/ Statement	Authorised Signatory List with specimen signatures
Company/ Body Corporate	Certificate of incorporation	Memorandum & Articles of Association	Board Resolution	
Partnership firms	Certificate of Registration	Partnership deed	No Objection Certificate from partners	
Trusts, Foundations, NGO's, Charitable Bodies, Clubs/ MutualFunds Schemes	Certificate of Registration	Trust deed	Document Evidencing Authority to Invest	
Unincorporated association or a body of individuals	Proof of Existence Constitution Document		Document Evidencing Authority to Invest	
Foreign Institutional Investors (FIIs)	Letter and Certificate of Registration issued by SEBI			
Scheduled Commercial Banks and Registered Financial institutions not incorporated under the companies Act, 1956 I Regulatory Bodies/ Army/ Government Bodies / any other bodies created / incorporate/ registered under state or Central legislation being eligible to invest in Mutual Funds & other securities		Copy of Constitution I registration documents	Document Evidencing Authority to Invest	

Please send duly filled & signed Application form with the Documents at below address:

Bonanza Portfolio Limited
 MF Dept, Plot No. M-2, Cama Industrial Estate
 Walbhat Road, Goregaon East
 Mumbai- 400063
 022 30863700

For more details kindly call us on 022 30863700 or mail on customer-care@bonanzafinmart.com